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15 UNITED STATES BANKRUPTCY COURT

16 NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION
17

18 In re
19 THE ROMAN CATHOLIC ARCHBISHOP
OF SAN FRANCISCO,

20 Debtor and
21 Debtor in Possession.

Case No. 23-30564

Chapter 11

**DECLARATION OF JASON E. RIOS IN
SUPPORT OF DEBTOR'S SECOND
MOTION TO EXTEND DEADLINE TO
ASSUME OR REJECT UNEXPIRED
LEASES OF NONRESIDENTIAL REAL
PROPERTY PURSUANT TO SECTION
365(d)(4) OF THE BANKRUPTCY CODE**

24 Date: March 7, 2024
25 Time: 1:30 p.m.
Location: via ZoomGov
26 Judge: Hon. Dennis Montali

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1 I, Jason E. Rios, declare:

2 1. I am an attorney duly licensed to practice law in the State of California and a partner
3 with Felderstein Fitzgerald Willoughby Pascuzzi & Rios, LLP, attorneys for The Roman Catholic
4 Archbishop of San Francisco, the debtor and debtor in possession herein ("RCASF" or "Debtor").
5 I submit this Declaration in support of the Debtor's Second Motion to Extend Deadline to Assume
6 or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Section 365(d)(4) of the
7 Bankruptcy Code (the "Motion")¹. If called as a witness, I would and could testify competently to
8 the matters stated herein.

9 2. Attached as ***Exhibit B*** to the Motion are true and correct copies of the Stipulations
10 entered into between the Consenting Lessors/Counterparties and the Debtor referred to in the
11 Motion.

12 I declare under penalty of perjury under the laws of the United States of America that the
13 foregoing is true and correct. Executed on February 8, 2024 at Sacramento, California.

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15 /s/ Jason E. Rios
16 JASON E. RIOS
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27 ¹ Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to such
28 terms in the Motion.